



# The AI Scribe Buyer's Guide 2026

30 platforms compared, with tools to measure what you buy

KastHunt Brief No. 002 · Vendor details checked 15 October 2026



# How to use this guide

1

## Understand the market

Five segments, the evidence, and the rules in each region

2

## Shortlist three to five

Filter by EHR, data location and roles; use the shortlists by buyer type

3

## Read the profiles

30 platforms on one template, with verified facts only

4

## Score, pilot, decide

Scorecard, ROI calculator, pilot kit and note audit sheet

**Disclosure.** KastHunt builds EveStella, one of the 30 platforms. Every platform, including ours, uses the same template and criteria. Competitor facts come from vendor announcements, regulators and independent press, checked 15 October 2026. Figures published only by competing vendors, and anything we could not confirm, are left out.



# Five things every buyer should know



## **The market has five segments**

EHR-native, enterprise ambient, multi-EHR and multi-site, regional specialists, and small-practice self-serve.



## **EHR fit beats features**

The deepest integrations are EHR-specific. Check the integration level for every system you run.



## **Regulation is regional**

NHS supplier registry, Ontario vendor-of-record list, Health NZ endorsements, EU MDR certification.



## **Every scribe makes mistakes**

Ontario found incorrect medical information in all 20 products it assessed. Clinician review is part of the purchase.



## **Value comes from adoption**

Voluntary adoption at Providence reached only about 8% of eligible clinicians. Plan adoption from day one.

# The AI scribe market in 2026

Segments, evidence and regional rules



# Five segments, plus an API layer underneath



## EHR-native

Built into the EHR by the EHR vendor

Epic AI Charting · Oracle Health Clinical AI Agent · EMIS Scribe



## Enterprise ambient

Deep integration, coding, health-system governance

Abridge · Dragon Copilot · Ambience · Suki · DeepScribe · Solventum



## Multi-EHR / multi-site

Broad integration and organisation controls

Nabla · Commure · Heidi · Tandem · T-Pro · EveStella



## Regional specialists

Built for one country's systems and rules

TORTUS · Accurx · Anima · Lyrebird · Medow · Tali · Scribeberry · Empathia · Vero · iMedX



## Small-practice self-serve

Fast setup, published prices, light integration

Freed · Twofold · Doximity Scribe · Sunoh.ai



**Infrastructure layer:** API providers such as Corti sell speech, note-generation and coding components to software companies building their own scribes.



# What the evidence says

**51.9% → 38.8%**

Clinician burnout after 30 days of AI scribe use

*JAMA Network Open, 2025 · six US health systems*

**1.11 hrs**

Saved per clinician per week; 80% lower cognitive load

*Canada Health Infoway · 12,019 clinicians*

**+23.5%**

Direct patient interaction time; 13.4% more A&E patients per shift

*NHS England-sponsored TORTUS evaluation · 9 sites*

**20 of 20**

AI scribe products with incorrect medical information

*Ontario provincial assessment*

**~8%**

Voluntary adoption among eligible clinicians

*Providence · JAMA, May 2026*

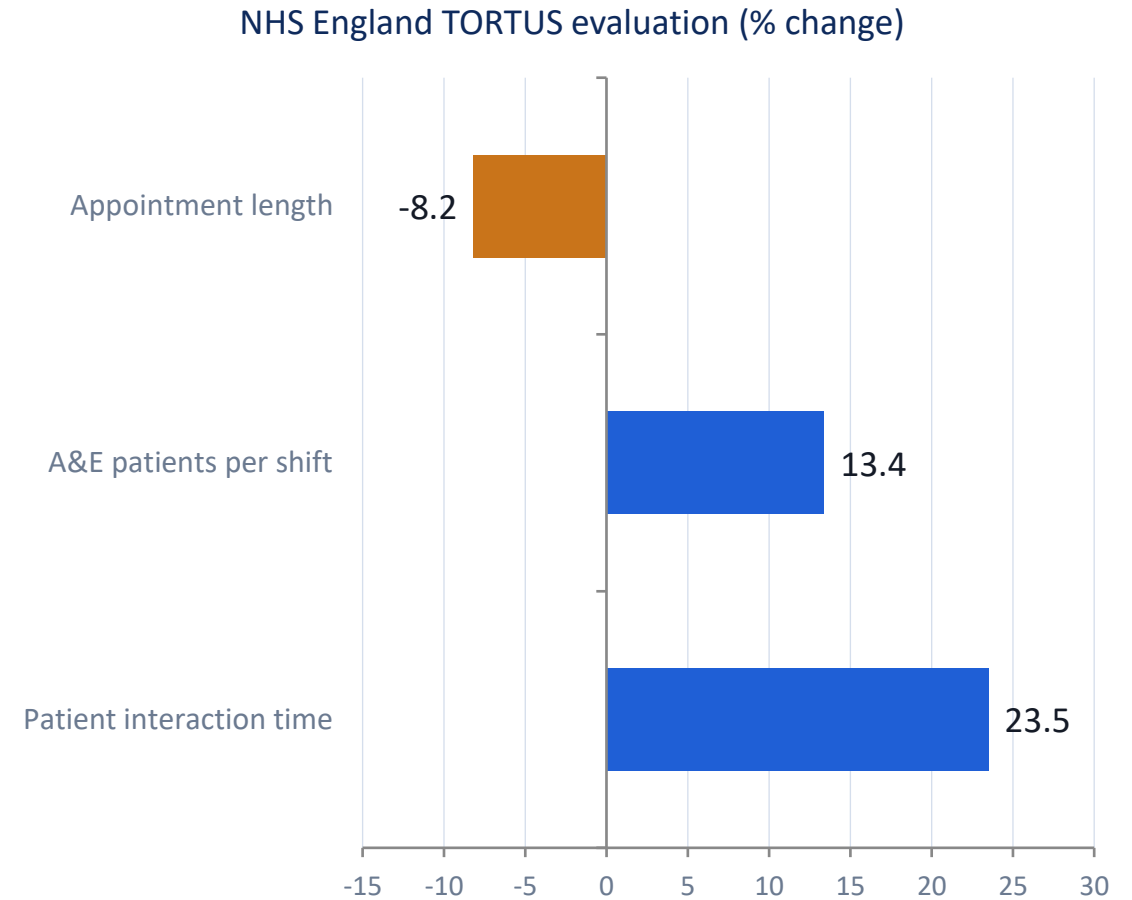
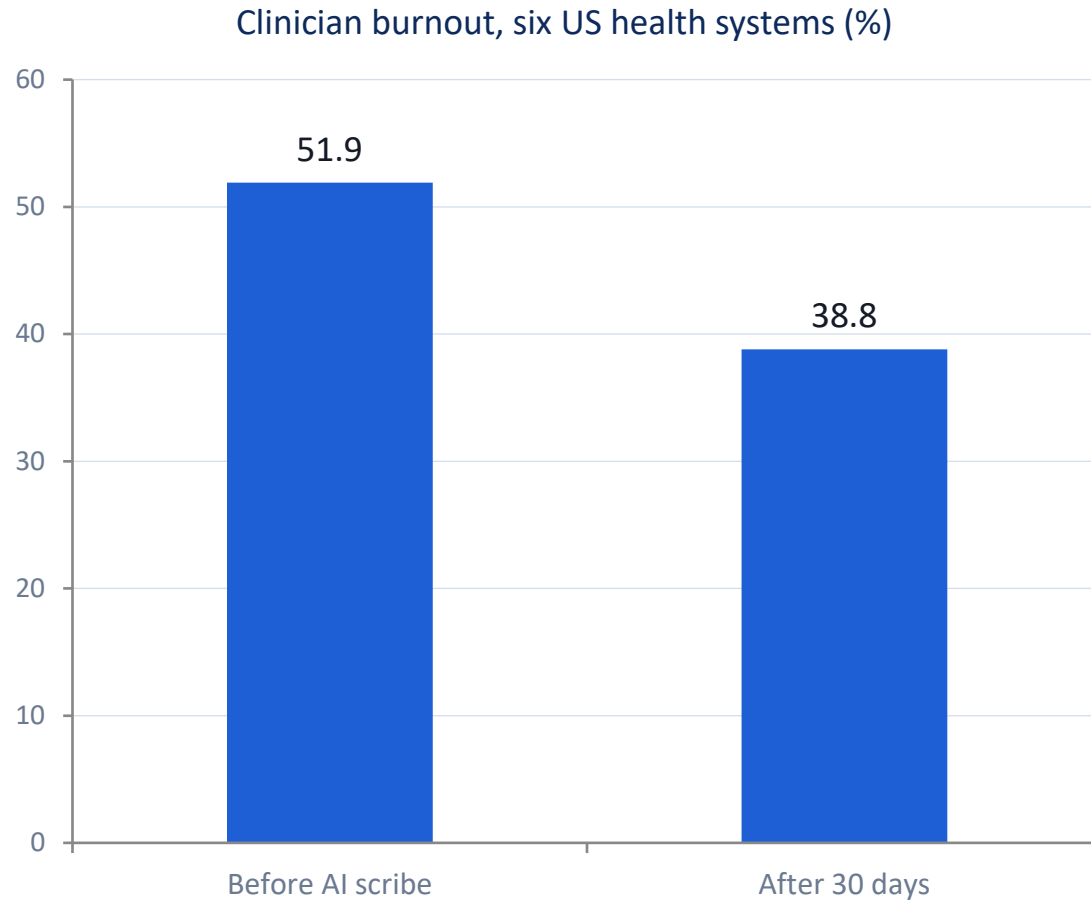
**400,000+**

Physician documentation hours saved by Oracle's agent

*Oracle, September 2026*



# Measured gains are real, but vary by setting



Source: JAMA Network Open (2025); NHS England-sponsored evaluation led by Great Ormond Street Hospital, 9 London sites, 17,000+ patients.



# Rules and supplier lists by region

| Region      | Key rules                                               | Supplier lists to check                                                  |
|-------------|---------------------------------------------------------|--------------------------------------------------------------------------|
| UK          | UK GDPR; DCB0129/0160; DTAC; DSPT; MHRA device rules    | NHS England AVT Self-Certified Supplier Registry                         |
| US          | HIPAA and BAAs; state AI laws (e.g. California AB 3030) | None national                                                            |
| Australia   | Privacy Act and APPs; TGA medical device rules; AHPRA   | State guidance (e.g. onshore processing)                                 |
| New Zealand | Privacy Act 2020; Health Information Privacy Code 2020  | Health NZ endorsed suppliers                                             |
| Canada      | PIPEDA plus provincial law (PHIPA, Law 25, HIA)         | Supply Ontario AI Scribe Vendor of Record; Infoway pre-qualified vendors |
| EU          | GDPR; EU MDR; EU AI Act                                 | None EU-wide; MDR certification is the key signal                        |

# The 30 platforms at a glance

Integration levels: Native · Embedded/API · Structured export · Browser/copy



# The 30 platforms at a glance (1 of 3)

| #  | Platform                               | Segment              | Integration                                   | Main regions               | Pricing          |
|----|----------------------------------------|----------------------|-----------------------------------------------|----------------------------|------------------|
| 1  | <b>Epic AI Charting</b>                | EHR-native           | Native (Epic)                                 | Epic customers             | Part of Epic     |
| 2  | <b>Oracle Health Clinical AI Agent</b> | EHR-native           | Native (Oracle Health)                        | US                         | Part of Oracle   |
| 3  | <b>Microsoft Dragon Copilot</b>        | Enterprise           | Embedded; depth varies                        | US, CA, UK, IE, EU (check) | Quote            |
| 4  | <b>Abridge</b>                         | Enterprise           | Deep Epic; Oracle Health, athenahealth        | US                         | Quote            |
| 5  | <b>Ambience Healthcare</b>             | Enterprise           | Epic, Oracle Health, athenahealth             | North America              | Quote            |
| 6  | <b>Suki</b>                            | Enterprise           | Bidirectional: Epic, Oracle, athena, MEDITECH | US                         | Quote            |
| 7  | <b>Nabla</b>                           | Multi-EHR            | Epic Toolbox; others; API                     | US, Europe                 | Free tier; quote |
| 8  | <b>Commure</b>                         | Multi-EHR platform   | 60+ EHRs; depth varies                        | US                         | Quote            |
| 9  | <b>DeepScribe</b>                      | Enterprise specialty | Two-way Epic; oncology EHRs                   | US                         | Quote            |
| 10 | <b>Sunoh.ai</b>                        | EHR-linked           | Deepest in eClinicalWorks                     | US                         | US\$149/user/mo  |

Source: Vendor sites, regulators and independent press, checked 15 October 2026. Prices change; confirm with each vendor.



# The 30 platforms at a glance (2 of 3)

| #  | Platform                       | Segment                     | Integration                           | Main regions            | Pricing               |
|----|--------------------------------|-----------------------------|---------------------------------------|-------------------------|-----------------------|
| 11 | <b>Solventum Fluency Align</b> | Enterprise                  | Embedded; speech control              | US, UK, IE, CA          | Quote; UK £50/user/mo |
| 12 | <b>Heidi Health</b>            | Multi-EHR                   | Varies by region and plan             | Global                  | Free tier; paid       |
| 13 | <b>Tandem Health</b>           | Regional (EU/UK)            | Direct transfer; many integrations    | Europe incl. UK         | Quote                 |
| 14 | <b>TORTUS</b>                  | Regional (UK)               | NHS EHRs and phone systems            | UK                      | Quote                 |
| 15 | <b>EveStella (KastHunt)*</b>   | Multi-site, own environment | FHIR write-back tested: Epic, OpenEMR | Global (beta)           | Org-wide licence      |
| 16 | <b>Corti</b>                   | API infrastructure          | API; embeddable assistant             | Global (EU/US data)     | Usage-based           |
| 17 | <b>T-Pro</b>                   | Multi-site                  | Enterprise integrations               | UK, IE, DE, AU, NZ, SEA | Quote                 |
| 18 | <b>Accurx Scribe</b>           | Regional (UK)               | EMIS, SystmOne                        | UK                      | Via Accurx            |
| 19 | <b>EMIS Scribe (Enlivio)</b>   | EHR-native (UK)             | Native (EMIS)                         | UK                      | Via EMIS              |
| 20 | <b>Anima</b>                   | Regional (UK)               | EMIS, SystmOne write-back             | UK                      | Via Anima             |

Source: \* KastHunt's own claims from internal testing, not independent validation. Vendor sites, regulators and independent press, checked 15 Oct 2026.



# The 30 platforms at a glance (3 of 3)

| #  | Platform               | Segment          | Integration                             | Main regions     | Pricing                     |
|----|------------------------|------------------|-----------------------------------------|------------------|-----------------------------|
| 21 | <b>Lyrebird Health</b> | Regional (AU)    | Best Practice; others on Pro            | AU (also UK, US) | Free Bp tier; Pro           |
| 22 | <b>Medow Health AI</b> | Regional (AU/NZ) | Genie, Gentu (Magentus)                 | AU, NZ, SEA      | Quote                       |
| 23 | <b>Tali AI</b>         | Regional (CA)    | Canadian EMRs                           | CA (US site)     | Free; CA\$50;<br>CA\$150/mo |
| 24 | <b>Scribeberry</b>     | Regional (CA)    | Accuro, OSCAR Pro, Epic, Jane +; Chrome | CA               | Tiered                      |
| 25 | <b>Empathia AI</b>     | Regional (CA)    | Accuro, OSCAR, Med Access, PS Suite     | CA, US           | Tiered                      |
| 26 | <b>Vero Scribe</b>     | Regional (CA)    | Mostly copy                             | CA, UK           | US\$69/mo annual            |
| 27 | <b>iMedX</b>           | Regional (NZ)    | Hospital systems                        | NZ               | Quote                       |
| 28 | <b>Freed</b>           | Self-serve       | EHR push on Premier                     | US               | From US\$39/mo              |
| 29 | <b>Twofold Health</b>  | Self-serve       | Copy into any EHR                       | US               | From US\$49/mo<br>annual    |
| 30 | <b>Doximity Scribe</b> | Self-serve       | Copy into EHR                           | US               | Free (individuals)          |

Source: Vendor sites, regulators and independent press, checked 15 October 2026. Prices change; confirm with each vendor.



# How to read the fit card

Every profile has a fit card in place of a logo. KastHunt draws it from the verified facts on that slide, using the same scale for every vendor, so you can compare at a glance.

- Integration

Four steps, low to high: Browser/copy → Structured export → Embedded/API → Native (built into the EHR). Dashed and empty means the vendor has not published how deep it goes for each EHR: ask for a demo in your own EHR.
- Regions

Where the vendor sells or is approved today, from vendor announcements and supplier lists. “Check” items in the profile need confirming for your country.
- Pricing

Published price where one exists; otherwise how it is sold (quote, bundled with the EHR, usage-based, free tier).

FIT CARD

Example: Abridge

Integration

Embedded/API · Deepest in Epic

Regions

US

Pricing

Quote only

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FIT CARD

Example: Heidi Health

Integration

Varies by region and plan

Regions

Global

Pricing

Free tier + paid plans

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# Profiles 1-11

EHR-native and enterprise



# 1. Epic AI Charting

EHR-NATIVE

Epic's own ambient scribe in the Art suite. Announced August 2025; broadly available to Epic customers from 4 February 2026. Epic says Microsoft supplies its Dragon ambient technology.

|             |                                                      |
|-------------|------------------------------------------------------|
| Best for    | Organisations already on Epic                        |
| Integration | Native                                               |
| Does        | Drafts notes, queues orders, voice reformatting      |
| Roles       | Physicians; inpatient nursing reported (Mount Sinai) |
| Pricing     | Part of the Epic relationship                        |

## 4 Feb 2026

broadly available to Epic customers

### FIT CARD

Integration

Native · Native (Epic)

Regions

Epic sites

Pricing

Bundled with Epic

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**Watch-out:** Epic-only and newer than specialist vendors; Epic allows third-party scribes alongside it.



# 2. Oracle Health Clinical AI Agent

EHR-NATIVE

AI agent embedded in Oracle Health Foundation EHR. Added fee coding, dictation and chart review (Aug 2026) and an inpatient nursing version (US, 14 Sept 2026).

|             |                                   |
|-------------|-----------------------------------|
| Best for    | Organisations on Oracle Health    |
| Integration | Native                            |
| Roles       | Physicians; inpatient nurses      |
| Regions     | US; CAMH Toronto pilot (Nov 2025) |
| Pricing     | Part of the Oracle relationship   |



**FIT CARD**

Integration

Native · Native (Oracle Health)

Regions

US

CA pilot

Pricing

Bundled with Oracle

Made by KastHunt from the verified facts on this slide. No vendor logo used.

**Watch-out:** Oracle Health only; release status differs by workflow.



# 3. Microsoft Dragon Copilot

ENTERPRISE AMBIENT

Combines Dragon Medical One dictation with DAX ambient listening on Azure. US nursing licence available; radiology in US preview. Licensing changed in 2026.

|                |                                                |
|----------------|------------------------------------------------|
| Best for       | Systems already on Dragon or Microsoft         |
| Integration    | Embedded; depth varies by EHR                  |
| Regions        | US, CA, UK, IE, FR, DE, AT, BE, NL, CH (check) |
| Supplier lists | NHS AVT registry                               |
| Pricing        | Licence-based; quote                           |

1 May 2026

Physician Practice licence ended; standard price cut

FIT CARD

Integration

Embedded/API · Depth varies by EHR

Regions

US

CA

UK

EU

Pricing

Licence; quote

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Watch-out: Get a current written licence quote.



# 4. Abridge

ENTERPRISE AMBIENT

Enterprise ambient AI platform founded in 2018. Best in KLAS for Ambient AI in 2025 and 2026. Customers include UCHealth, WVU Medicine and Northwell Health.

|             |                                             |
|-------------|---------------------------------------------|
| Best for    | Large health systems                        |
| Integration | Deep Epic; also Oracle Health, athenahealth |
| Roles       | Outpatient, ED, inpatient, nursing          |
| Safety      | Note content linked to source conversation  |
| Pricing     | Quote                                       |

250

of the largest US health systems; 80M+ conversations projected in 2026

FIT CARD

Integration

Embedded/API · Deepest in Epic

Regions

US

Pricing

Quote only

Made by KastHunt from the verified facts on this slide. No vendor logo used.

Watch-out: No self-serve option; check depth outside Epic.



# 5. Ambience Healthcare

ENTERPRISE AMBIENT

Documentation plus real-time coding integrity across outpatient, ED and inpatient care; 200+ specialties. 2026 KLAS/CHIME Trailblazer Award.

|             |                                                |
|-------------|------------------------------------------------|
| Best for    | Time savings plus coding accuracy              |
| Integration | Epic, Oracle Health, athenahealth              |
| Evidence    | Houston Methodist: 40% less documentation time |
| Regions     | North America                                  |
| Pricing     | Quote                                          |

-33%

documentation time at MultiCare; -38% after-hours

FIT CARD

Integration

Embedded/API · Epic, Oracle Health, athena

Regions

N. America

Pricing

Quote only

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**Watch-out:** Full value depends on adopting the coding modules.



# 6. Suki

ENTERPRISE AMBIENT

Voice-first assistant: ambient notes, voice commands, coding, order staging. Joined Epic Toolbox (Suki INSIDE); first ambient solution fully integrated with MEDITECH Expanse; athenahealth preferred partner.

|             |                                          |
|-------------|------------------------------------------|
| Best for    | Groups on Epic, Oracle, athena, MEDITECH |
| Integration | Bidirectional with those four            |
| Partners    | Suki Platform for software companies     |
| Regions     | US                                       |
| Pricing     | Quote                                    |

400+

organisations (Suki, 2025)

FIT CARD

Integration

Embedded/API · Bidirectional, 4 EHRs

Regions

US

Pricing

Quote only

Made by KastHunt from the verified facts on this slide. No vendor logo used.

**Watch-out:** Limited coverage outside its four main EHRs.



# 7. Nabla

MULTI-EHR

Ambient assistant with dictation and coding suggestions. Joined Epic Toolbox on 7 Oct 2025; Epic integration in about 2–3 weeks. Customers include Carle Health, Denver Health, University of Iowa.

|             |                                            |
|-------------|--------------------------------------------|
| Best for    | Several EHRs; software partners            |
| Integration | Epic Toolbox; other EHRs; Connect/API      |
| Regions     | US, Europe (check)                         |
| Pricing     | Free individual tier; organisations quoted |
| Ask         | Integration level per EHR                  |

85,000+

clinicians across 130+ organisations (Nabla)

FIT CARD

Integration

Embedded/API · Epic Toolbox; API

Regions

US

EU

Pricing

Free tier + quote

Made by KastHunt from the verified facts on this slide. No vendor logo used.

**Watch-out:** Confirm depth for each non-Epic EHR.



# 8. Commure

MULTI-EHR PLATFORM

Ambient documentation, autonomous coding and revenue cycle on one platform. Acquired Augmedix; US\$7bn valuation (2026). HCA tested it with 1,400+ physicians in 50+ hospitals.

|             |                                             |
|-------------|---------------------------------------------|
| Best for    | One vendor across documentation and revenue |
| Integration | 60+ EHRs; depth varies                      |
| Customers   | HCA Healthcare, Tenet Healthcare            |
| Regions     | US                                          |
| Pricing     | Quote                                       |

130+

health systems on the platform

FIT CARD

Integration

Embedded/API · 60+ EHRs; depth varies

Regions

US

Pricing

Quote only

Made by KastHunt from the verified facts on this slide. No vendor logo used.

Watch-out: 60+ EHRs is not 60+ deep integrations.



# 9. DeepScribe

ENTERPRISE SPECIALTY

Specialty-tuned ambient scribe, strongest in oncology. Two-way Epic integration incl. Haiku and Canto; DeepScribe H.E. in Epic Toolbox. Texas Oncology rollout to ~1,000 clinicians, 280+ sites.

|             |                               |
|-------------|-------------------------------|
| Best for    | Oncology and specialty groups |
| Integration | Two-way Epic; oncology EHRs   |
| Security    | AES-256; SSO                  |
| Regions     | US                            |
| Pricing     | Quote                         |

98.8 / 100

KLAS Emerging Company Spotlight, Jan 2025

FIT CARD

Integration

Embedded/API · Two-way Epic

Regions

US

Pricing

Quote only

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**Watch-out:** Less suited to simple primary care.



# 10. Sunoh.ai

EHR-LINKED SELF-SERVE

Ambient scribe from the eClinicalWorks / healow family, sold on the open market. Mobile-first; drafts notes and helps with order entry.

|             |                                          |
|-------------|------------------------------------------|
| Best for    | eClinicalWorks practices                 |
| Integration | Deepest in eClinicalWorks; others listed |
| Regions     | US                                       |
| Pricing     | Public: US\$149/user/month               |
| Checked     | August 2026                              |

US\$149

per user per month (published)

FIT CARD

Integration

Embedded/API · Deepest in eClinicalWorks

Regions

US

Pricing

Published: US\$149/user/mo

Made by KastHunt from the verified facts on this slide. No vendor logo used.

Watch-out: No published accuracy figures.



# 11. Solventum Fluency Align

ENTERPRISE AMBIENT

Formerly 3M M\*Modal Fluency Align. Ambient documentation plus speech control of the EHR and documentation-integrity nudges. On Supply Ontario's vendor-of-record list.

|          |                                        |
|----------|----------------------------------------|
| Best for | Hospitals on Solventum/3M speech tools |
| Capture  | iOS app or Solventum Ambient Device    |
| Regions  | US, UK, IE, CA (check)                 |
| Pricing  | Quote; UK G-Cloud £50/user/month       |
| Ask      | Which EHRs support full speech control |

-28%

documentation time (UK G-Cloud 15 listing)

FIT CARD

Integration

Embedded/API · Speech control in EHR

Regions

US

UK

EU

CA

Pricing

Quote; UK £50/user/mo

Made by KastHunt from the verified facts on this slide. No vendor logo used.

**Watch-out:** Strongest where Solventum tools are already in place.

# Profiles 12–20

Multi-site, UK and Europe



# 12. Heidi Health

MULTI-EHR

AI scribe and "AI Care Partner" founded in Melbourne. Evidence and Comms modules. SOC 2 and ISO 27001. NHS AVT registry; endorsed by Health NZ; not on Ontario's vendor list.

|             |                                    |
|-------------|------------------------------------|
| Best for    | Clinics of all sizes; multilingual |
| Integration | Varies by region and plan          |
| Reach       | 110 languages, 190 countries       |
| Funding     | US\$96.6m raised                   |
| Pricing     | Free tier; paid plans              |

2.5M+

consults supported each week (Heidi)

FIT CARD

Integration

Varies by region and plan

Regions

Global

Pricing

Free tier + paid plans

Made by KastHunt from the verified facts on this slide. No vendor logo used.

Watch-out: Integration depth varies by EHR and plan.



# 13. Tandem Health

REGIONAL (EU/UK)

Stockholm, founded 2023. AI Scribe reached EU MDR Class IIa on 21 May 2026; Coding Assistant Class IIa Feb 2026; ISO 13485. Powers Accurx Scribe; 4-year multi-trust NHS deal for 10,000 clinicians.

|                |                                             |
|----------------|---------------------------------------------|
| Best for       | European/UK buyers needing certified device |
| Integration    | Direct transfer; many integrations          |
| Regions        | Europe incl. UK, Italy, Finland             |
| Supplier lists | NHS AVT registry                            |
| Pricing        | Quote                                       |

-29%

documentation time (Capio study)

FIT CARD

Integration   
Varies · Direct transfer; many EHRs

Regions 

EU

UK

Pricing Quote only

Made by KastHunt from the verified facts on this slide. No vendor logo used.

Watch-out: Limited fit outside Europe.



# 14. TORTUS

REGIONAL (UK)

Co-ran Europe's largest ambient voice evaluation (NHS England-sponsored, led by GOSH, 9 sites, 17,000+ patients). First AVT certified UKCA Class IIa; ISO 13485; DTAC; DSPT.

|             |                               |
|-------------|-------------------------------|
| Best for    | NHS trusts, ED, GP, ambulance |
| Integration | NHS EHRs and phone systems    |
| GP access   | Via X-on Surgery Connect      |
| Regions     | UK                            |
| Pricing     | Quote                         |

+23.5%

patient interaction time; +13.4% A&E patients/shift

FIT CARD

Integration

Varies · NHS EHRs; depth not published

Regions

UK

Pricing

Quote only

Made by KastHunt from the verified facts on this slide. No vendor logo used.

Watch-out: UK-focused.



# 15. EveStella by KastHunt

MULTI-SITE, OWN ENVIRONMENT

Ambient scribe and clinical workflow covering intake, front desk, nursing, consultation and admin reporting. Deployed in the client's own servers or cloud; does not diagnose. KastHunt's own claims.

|             |                                                 |
|-------------|-------------------------------------------------|
| Best for    | Groups needing data in their own boundary       |
| Integration | FHIR write-back tested: Epic, OpenEMR           |
| Roles       | Front desk, nurse, doctor, specialist, admin    |
| Safety      | Source links, sign-off, audit logs, PHI masking |
| Pricing     | Org-wide licence; 90-day beta                   |

5 roles

in one connected flow

FIT CARD

Integration   
Embedded/API · FHIR write-back (KastHunt claim)

Regions 

Global (beta)

Pricing Org-wide licence

Made by KastHunt from the verified facts on this slide. No vendor logo used.

**Watch-out:** New; no published outcomes; certifications in progress.



# 16. Corti

API INFRASTRUCTURE

Copenhagen. APIs for speech-to-text, ambient documentation, note generation, coding and agents, plus an embeddable assistant. Partnered with Medatixx for German practices.

|                |                                                    |
|----------------|----------------------------------------------------|
| Best for       | EHR and health-tech builders                       |
| Certifications | ISO 27001/27017/27018, SOC 2 II, BSI C5, ISO 42001 |
| Data           | EU/US residency                                    |
| Integration    | API; web component                                 |
| Pricing        | Usage-based                                        |

0

nonconformities in June 2026 ISO audit

FIT CARD

Integration

Embedded/API · API and embeddable assistant

Regions

Global

EU/US data

Pricing

Usage-based

Made by KastHunt from the verified facts on this slide. No vendor logo used.

**Watch-out:** You build and support the clinician product.



# 17. T-Pro

MULTI-SITE

Speech recognition, ambient scribe (T-Pro Copilot) and process automation for healthcare organisations.

|                |                                    |
|----------------|------------------------------------|
| Best for       | Hospitals on T-Pro speech tools    |
| Modes          | Ambient and dictation              |
| Regions        | UK, IE, DE, AU, NZ, Southeast Asia |
| Supplier lists | NHS AVT registry                   |
| Pricing        | Quote                              |

130,000+

users across 1,000+ organisations (T-Pro)

FIT CARD

Integration   
Varies · Enterprise integrations

Regions 

UK

EU

AU

NZ

SEA

Pricing Quote only

Made by KastHunt from the verified facts on this slide. No vendor logo used.

**Watch-out:** Ask for ambient (not only dictation) references.



# 18. Accurx Scribe

REGIONAL (UK)

Ambient scribe inside Accurx, powered by Tandem. Writes coded notes to EMIS and SystemOne; runs on Tandem's EU MDR Class IIa certification.

|             |                                         |
|-------------|-----------------------------------------|
| Best for    | GP practices on Accurx                  |
| Integration | EMIS, SystemOne                         |
| Regions     | UK                                      |
| Pricing     | Through Accurx                          |
| Watch       | Practice-level; not portable for locums |

200,000

NHS staff it is being offered to

FIT CARD

Integration

Embedded/API · Coded notes to EMIS, SystemOne

Regions

UK

Pricing

Included via Accurx

Made by KastHunt from the verified facts on this slide. No vendor logo used.

Watch-out: A practice feature, not a personal tool.



# 19. EMIS Scribe (Enlivio Health)

EHR-NATIVE (UK)

Scribe built into EMIS Web and EMIS-X, available from June 2026 after a pilot. SNOMED CT code suggestions. EMIS’s owner Optum UK was bought by TPG (Mar 2026) and renamed Enlivio Health (Aug 2026).

|                |                  |
|----------------|------------------|
| Best for       | EMIS practices   |
| Integration    | Native           |
| Supplier lists | NHS AVT registry |
| Regions        | UK               |
| Pricing        | Through EMIS     |

## June 2026

general availability after pilot

FIT CARD

Integration

Native · Native (EMIS)

Regions

UK

Pricing

Included via EMIS

Made by KastHunt from the verified facts on this slide. No vendor logo used.

Watch-out: New; EMIS only.



# 20. Anima

REGIONAL (UK)

Primary care triage and workflow platform that added an ambient scribe. MHRA Class I; DCB0129, DTAC, DSPT, Cyber Essentials. English only.

|             |                                 |
|-------------|---------------------------------|
| Best for    | Triage plus scribe in one login |
| Integration | EMIS, SystemOne write-back      |
| Reach       | 2M+ patients                    |
| Regions     | UK                              |
| Pricing     | Part of Anima platform          |

400+

GP practices on the platform

FIT CARD

Integration

Embedded/API · EMIS, SystemOne write-back

Regions

UK

Pricing

Part of Anima platform

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**Watch-out:** Best value when using the wider platform.

# Profiles 21–30

Australia, NZ, Canada and small practice



# 21. Lyrebird Health

REGIONAL (AU)

Australian scribe. Free tier for all Bp Premier customers since 16 Feb 2026 (unlimited notes in Best Practice). Onshore data; audio destroyed; no training of outside models.

|                |                                              |
|----------------|----------------------------------------------|
| Best for       | Australian GP and specialists                |
| Integration    | Best Practice; Oracle Cerner + others on Pro |
| Supplier lists | NHS AVT registry                             |
| Regions        | AU; also UK, US                              |
| Pricing        | Free Bp tier; Pro paid                       |

88%

said note quality improved (Memon et al., BMC HSR 2025, 7,499 consults)

FIT CARD

Integration   
Embedded/API · Best Practice; others on Pro

Regions 

AU

UK

US

Pricing Free Bp tier + Pro

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Watch-out: Advanced workflows need Pro.



# 22. Medow Health AI

REGIONAL (AU/NZ)

Sydney, founded 2023. Records specialist consultations and produces reports and letters. Raised AUD 3.5m (Oct 2026) to expand an AI front desk.

|             |                                     |
|-------------|-------------------------------------|
| Best for    | Private specialist practices        |
| Integration | Genie, Gentu (Magentus)             |
| Volume      | 100,000+ consults/month (late 2025) |
| Regions     | AU, NZ, Southeast Asia              |
| Pricing     | Quote                               |

1,000+

specialist clinics in AU and NZ

FIT CARD

Integration

Varies · Genie, Gentu; depth not published

Regions

AU

NZ

SEA

Pricing

Quote only

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**Watch-out:** Narrower fit for general practice.



# 23. Tali AI

REGIONAL (CA)

Canadian scribe and assistant: dictation, AI scribe, forms, tasks. On Supply Ontario's vendor-of-record list; pre-qualified for Infoway's programme.

|             |                                                           |
|-------------|-----------------------------------------------------------|
| Best for    | Canadian family practices                                 |
| Integration | PS Suite, CHR, Med Access, Accuro, OSCAR Pro, HealthQuest |
| Regions     | Canada; US site                                           |
| Pricing     | Free; Premium CA\$50; Pro CA\$150/mo                      |
| Note        | Unlimited AI scribe on Pro                                |

CA\$150

per month for Pro (lower annually)

FIT CARD

Integration

Varies · Canadian EMRs; depth not published

Regions

CA

US

Pricing

Free; CA\$50; CA\$150/mo

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**Watch-out:** Check which plan includes ambient scribing.



# 24. Scribeberry

REGIONAL (CA)

Canadian scribe co-founded by a family doctor: notes, dictation, forms, live translation. SOC 2 Type 2; regional data on Azure/Google Cloud; no training on user data. Ontario vendor list.

|             |                                                     |
|-------------|-----------------------------------------------------|
| Best for    | Forms-heavy, multilingual clinics                   |
| Integration | Accuro, OSCAR Pro, Epic, Jane, CHR, TELUS +; Chrome |
| Languages   | 40+                                                 |
| Regions     | Canada                                              |
| Pricing     | Tiered plans                                        |

30,000+

providers (Scribeberry)

FIT CARD

Integration

Varies · EMRs plus Chrome extension

Regions

CA

Pricing

Tiered plans

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**Watch-out:** Some EMRs only via browser extension.



# 25. Empathia AI

REGIONAL (CA)

Clinical workflow platform: intake, ambient scribe, telemedicine, follow-up. On Supply Ontario's vendor list. PHIPA, PIPEDA, HIPAA; SOC 2 Type II; Canadian data storage.

|             |                                     |
|-------------|-------------------------------------|
| Best for    | Clinics wanting more than notes     |
| Integration | Accuro, OSCAR, Med Access, PS Suite |
| Specialties | 30+                                 |
| Regions     | Canada, US                          |
| Pricing     | Tiered; OntarioMD discount          |

8,800+

clinicians (Empathia)

FIT CARD

Integration   
Varies · Canadian EMRs; depth not published

Regions 

CA

US

Pricing Tiered plans

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Watch-out: Newer brand; trial feature depth.



# 26. Vero Scribe

REGIONAL (CA)

Canadian scribe with coding help, form auto-fill, AI chat editing and documentation insights. On Supply Ontario's vendor-of-record list.

|             |                                  |
|-------------|----------------------------------|
| Best for    | Budget-conscious clinicians      |
| Integration | Mostly copy into EMR             |
| Regions     | Canada, UK                       |
| Pricing     | US\$69/mo annual; US\$89 monthly |
| Ask         | Native EMR roadmap               |

US\$69

per user per month, billed annually

FIT CARD

Integration   
Browser/copy · Mostly copy into EMR

Regions 

CA

UK

Pricing Published: US\$69/mo annual

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**Watch-out:** Limited native EMR integration.



# 27. iMedX

REGIONAL (NZ)

One of the first two ambient scribes endorsed by Health NZ's AI and Algorithm Expert Advisory Group (with Heidi). Already provides transcription to the Northern Region.

|             |                           |
|-------------|---------------------------|
| Best for    | NZ public health services |
| Endorsement | Health NZ NAIAEAG         |
| Regions     | New Zealand               |
| Pricing     | Quote                     |
| Ask         | Full product demo         |

1 of 2

first scribes endorsed by Health NZ

FIT CARD

Integration

Varies · Hospital systems; depth not published

Regions

NZ

Pricing

Quote only

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**Watch-out:** Limited public product detail.



# 28. Freed

SELF-SERVE

Self-serve scribe for independent and mid-size US practices. 7-day trial; Groups by quote.

|             |                                                |
|-------------|------------------------------------------------|
| Starter     | US\$39/mo (40 notes)                           |
| Core        | US\$79/mo (unlimited)                          |
| Premier     | US\$119/mo or US\$104 annual; EHR push, coding |
| Regions     | US                                             |
| Integration | EHR push on Premier                            |

US\$39

per month entry price

FIT CARD

Integration

Browser/copy · Copy; EHR push on Premier

Regions

US

Pricing

Published: from US\$39/mo

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Watch-out: EHR push and coding only on Premier.



# 29. Twofold Health

SELF-SERVE

Self-serve scribe with mental-health depth: SOAP, DAP, BIRP, GIRP, intake and treatment-plan formats. Copy into any EHR.

|             |                                           |
|-------------|-------------------------------------------|
| Best for    | Therapists and small practices            |
| Integration | Copy into any EHR                         |
| Regions     | US                                        |
| Pricing     | From US\$49/mo annual                     |
| Note        | Much comparison content is vendor-written |

6

mental-health note formats

FIT CARD

Integration   
Browser/copy · Copy into any EHR

Regions 

US

Pricing Published: from US\$49/mo

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Watch-out: Verify claims independently.



# 30. Doximity Scribe

SELF-SERVE

Free scribe for verified US physicians, NPs, PAs and CRNAs. Sold to organisations in Doximity's Clinical AI Suite (Scribe, Ask, Dialer).

|             |                                    |
|-------------|------------------------------------|
| Best for    | Trying ambient scribing at no cost |
| Integration | Copy into EHR                      |
| Regions     | US only                            |
| Pricing     | Free individuals; suite quoted     |
| Enterprise  | Clinical AI Suite                  |

150

health systems bought the suite (June 2026)

FIT CARD

Integration

Browser/copy · Copy into EHR

Regions

US

Pricing

Free for individuals

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**Watch-out:** Personal accounts don't authorise use with an employer's patients.



# Shortlists by buyer type

| If you are...                       | Start with                                           | Why                                              |
|-------------------------------------|------------------------------------------------------|--------------------------------------------------|
| Health system on Epic               | Epic AI Charting, Abridge, Dragon Copilot, Ambience  | Deepest Epic integration and governance          |
| Health system on Oracle Health      | Oracle Health Clinical AI Agent, Abridge, Ambience   | Native or bidirectional with Oracle              |
| Multi-site group on several EHRs    | Nabla, Commure, Heidi, EveStella                     | Multi-EHR reach and organisation controls        |
| Must keep data in own environment   | EveStella; Corti (if building)                       | Deploys in your boundary, or components to build |
| Specialty or oncology network       | DeepScribe, Ambience, Medow (AU/NZ)                  | Specialty-tuned models and letters               |
| Behavioural health practice         | Twofold, Heidi                                       | Mental-health note formats                       |
| Solo or small US practice           | Freed, Twofold, Doximity Scribe, Sunoh.ai (eCW)      | Published prices; fast setup                     |
| Health-tech company adding a scribe | Corti, Nabla, Suki Platform, EveStella (white-label) | Build, embed or license                          |



# Shortlists by region

## UK (NHS)

TORTUS, Accurx Scribe, EMIS Scribe, Anima, Heidi, Dragon Copilot, T-Pro, Lyrebird

**Check first:** AVT registry, DTAC, DCB0129

## US

Abridge, Ambience, Suki, Dragon Copilot, Commure, DeepScribe, Freed, Sunoh.ai

**Check first:** BAA; state AI laws

## Australia

Heidi, Lyrebird, Medow, T-Pro, EveStella

**Check first:** Onshore hosting; TGA status

## New Zealand

Heidi, iMedX, T-Pro

**Check first:** Health NZ endorsement

## Canada

Tali, Scribeberry, Empathia, Vero, Solventum, Dragon Copilot

**Check first:** Ontario VOR; Canadian hosting

## EU

Tandem, Nabla, Corti, Dragon Copilot

**Check first:** MDR certification; GDPR

# Tools to choose, measure and buy safely

Scorecard · ROI calculator · Pilot kit · Note audit · RFP questions · Checklists



# Tool 1 · Weighted vendor scorecard

| Criterion                               | Weight | A 5 looks like                  | A 1 looks like        |
|-----------------------------------------|--------|---------------------------------|-----------------------|
| Note quality on your test consultations | 20     | Few edits; nothing invented     | Heavy editing; errors |
| EHR integration for every system        | 15     | Discrete data written back      | Copy-paste only       |
| Data location and deployment            | 10     | Your region or environment      | Unclear; audio kept   |
| Clinical safety and governance          | 10     | Source links, flags, audit logs | No traceability       |
| Roles and workflows covered             | 10     | Every role you need             | Doctor's note only    |
| Multi-site and admin controls           | 10     | Org templates, site dashboards  | Per-user only         |
| Regional compliance and lists           | 10     | Listed or certified             | Nothing in place      |
| Total cost of ownership                 | 5      | Predictable, all-in             | Hidden add-ons        |
| Implementation and support              | 5      | Named team, go-live support     | Self-serve only       |
| Vendor viability and roadmap            | 5      | Funded; references              | Unclear future        |

## How to score

- Agree weights before any demo.
- Score each criterion 1–5.
- Score × weight, then add up. Max 500.
- Gates first: BAA/DPA signed, data where law requires, required supplier list, clinician sign-off.

# Tool 2 · ROI and total-cost calculator

|                                                                                    |                            |                                                                     |
|------------------------------------------------------------------------------------|----------------------------|---------------------------------------------------------------------|
|   | <b>Hours saved / year</b>  | $C \times A \times V \times D \times M \div 60$                     |
|   | <b>Time value</b>          | Hours saved $\times$ loaded cost per hour                           |
|   | <b>Total year-one cost</b> | Licence + integration + training + hardware + project + review time |
|   | <b>ROI %</b>               | $(\text{Value} - \text{Cost}) \div \text{Cost} \times 100$          |
|  | <b>Payback (months)</b>    | $\text{Cost} \div (\text{Value} \div 12)$                           |

C clinicians · A share active · V visits/day · D clinic days · M minutes saved per visit (measure in your pilot)

Illustrative example (US\$)



20 clinicians  $\times$  70% active  $\times$  20 visits  $\times$  220 days  $\times$  2 min = 2,053 hrs. At \$120/hr: \$246,400. Cost \$120,000  $\rightarrow$  ROI 105%, payback ~5.8 months. Illustrative inputs only.



## Tool 3 • Pilot measurement kit

| Metric                    | How to measure                       | Target by day 90  |
|---------------------------|--------------------------------------|-------------------|
| Time in notes per visit   | EHR audit log                        | –20% or better    |
| After-hours documentation | EHR activity outside clinic hours    | –25% or better    |
| Visit end to signed note  | Timestamps                           | Same day for 90%  |
| Edit rate                 | % of AI text changed before signing  | Falling over time |
| Active use                | % of eligible visits with the scribe | 60%+              |
| Burnout                   | Single-item burnout measure (Mini-Z) | Falling           |
| Note quality              | Tool 4 audit score                   | 90%+              |
| Safety incidents          | Incidents linked to AI notes         | Zero serious      |

*Targets are suggested starting points; set your own before go-live.*

### Pilot design

- 60–90 days, two vendors at most
- 10–30 clinicians, 2+ sites, 2+ roles
- Two weeks of baseline first
- Keep a comparison group
- Scale only if every target is met



# Tool 4 · Note quality audit sheet

|                        |           |                       |           |
|------------------------|-----------|-----------------------|-----------|
| Omissions              | 0 · 1 · 2 | Hallucinations        | 0 · 1 · 2 |
| Wrong attribution      | 0 · 1 · 2 | Medications and doses | 0 · 1 · 2 |
| Numbers and laterality | 0 · 1 · 2 | Relevant negatives    | 0 · 1 · 2 |
| Plan and follow-up     | 0 · 1 · 2 | Suggested codes       | 0 · 1 · 2 |
| Template and style     | 0 · 1 · 2 | Sensitive content     | 0 · 1 · 2 |

## How it works

Monthly, a clinician who didn't see the patient checks 10 notes per clinician (or 5%) against the transcript.

Score out of 20, shown as %.

**Any 0 on the orange checks is a safety flag for the clinical safety lead.**



# Tools 5–7 · Questions and checklists for buying safely



## RFP and demo questions

- Run our 5 scripted consultations; show raw notes
- Omission and hallucination rate — measured how?
- Integration level and data written back, per EHR
- Where is audio processed and for how long?
- Is our data used for training? Opt-out in contract?
- Device class and supplier-list status per region
- All-in yearly cost; renewal increases; data export



## Security and compliance

- BAA or data processing agreement
- Data location acceptable under local law
- Configurable audio retention
- SSO, MFA, role-based access, audit logs
- Pen test in last 12 months
- Subprocessor list and change notice
- Clinical safety case and named officer



## Contract

- Fixed price; capped renewal increases
- Penalty-free pilot exit
- Uptime, turnaround and support SLAs
- You own the data; full export on exit
- Breach liability and indemnity
- Notice of material model changes
- Right to audit security and quality



# Tool 8 · Adoption tracker (monthly, by site)

| Site   | Eligible | Active | Active % | Visits with scribe % | Edit rate | Audit score | Top issue | Action |
|--------|----------|--------|----------|----------------------|-----------|-------------|-----------|--------|
| Site A |          |        |          |                      |           |             |           |        |
| Site B |          |        |          |                      |           |             |           |        |
| Site C |          |        |          |                      |           |             |           |        |

Active use under 40% for two months

→ Retrain or change templates

Edit rate rising

→ Review templates and model

Audit score under 85%

→ Clinical safety review



# Sources

- NHS England — AVT Self-Certified Supplier Registry and ambient scribing guidance
- Supply Ontario — Tender-20123, AI Scribe Vendor of Record list
- Canada Health Infoway — National AI Scribe Program results (June 2026)
- Health New Zealand — NAIAEAG ambient scribe endorsements
- JAMA Network Open (2025) — ambient AI scribes and burnout; JAMA (May 2026) — Providence adoption
- GOSH / NHS England — TORTUS ambient voice evaluation, 9 sites
- Ontario provincial AI scribe assessment (20 products)
- Vendor announcements: Epic, Oracle, Microsoft, Abridge, Ambience, Suki, Nabla, Commure, DeepScribe, Sunoh.ai, Solventum, Heidi, Tandem, TORTUS, Corti, T-Pro, Enlivo Health (EMIS), Anima, Lyrebird/Best Practice, Medow, Tali, Scribeberry, Empathia, Vero, Freed, Twofold, Doximity
- UK G-Cloud 15 — Solventum Fluency Align service definition; KLAS Research reports

*Source: All checked 15 October 2026. Full URLs and access dates are in the written guide.*



**Choose by fit. Pilot with measures.  
Buy on total value.**

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